

City of Salisbury

Comprehensive Plan Update Planning Commission Presentation

November, 2023

With support from



Presentation Agenda







Project Schedule

Previous Plans &
 Existing Conditions



SWOT Analysis & Goals



Planning Requirements

- Purpose is to establish land use policy and related needs, policies, and investments for 10 years
- Updates to the Comprehensive Plan required every 10 years per the Land Use Article of Maryland State Law
- The process is overseen by the Planning Commission, and the plan is approved and adopted by the City Council
- An updated plan and annual report is submitted to Maryland Department of Planning (MDP)
- MDP comments, but is not an authority for approval
- In some cases, an up-to-date plan is required for State investments
- The Comprehensive Plan can be amended after adoption



Required Elements of a Comprehensive Plan

- Municipal Growth Boundary to confirm the City's growth limit.
- Land Use Element to outline the most appropriate and desirable patterns of future growth and development.
- **Housing Element** to assess housing conditions and define housing needs and addresses opportunities for housing improvements.
- **Transportation Element** defining existing and planned transportation patterns for transit, roads, bicycle, and pedestrian mobility, and areas for transit-oriented development.
- **Community Facilities Element** identifies the location, character and extent of public and semi-public buildings, lands, and facilities such as parks, administration, services, operations, and public safety facilities.
- **Mineral Resources Element** Since mining and extraction is not a current or planned use in the City, it is not anticipated that this element will be included.
- **Development Regulations Element** defining tools and mechanisms to implement the plan.
- Areas of Critical State Concern Element focusing on issues unique to the municipality
- Sensitive Areas Element to set goals, objectives, principles, policies, and standards to protect sensitive areas from the adverse effects of development.
- **Fisheries Element** to define areas for loading, unloading, and processing finfish and shellfish, and for docking and mooring commercial fishing boats and vessels.
- **Development Capacity Element** to define full build out potential and associated benefits and impacts.

Mean

• Water Resources Element to identify drinking water supplies needed by projected population, and suitable receiving waters for wastewater and stormwater management to meet future development needs.

Project Schedule







Previous Plans





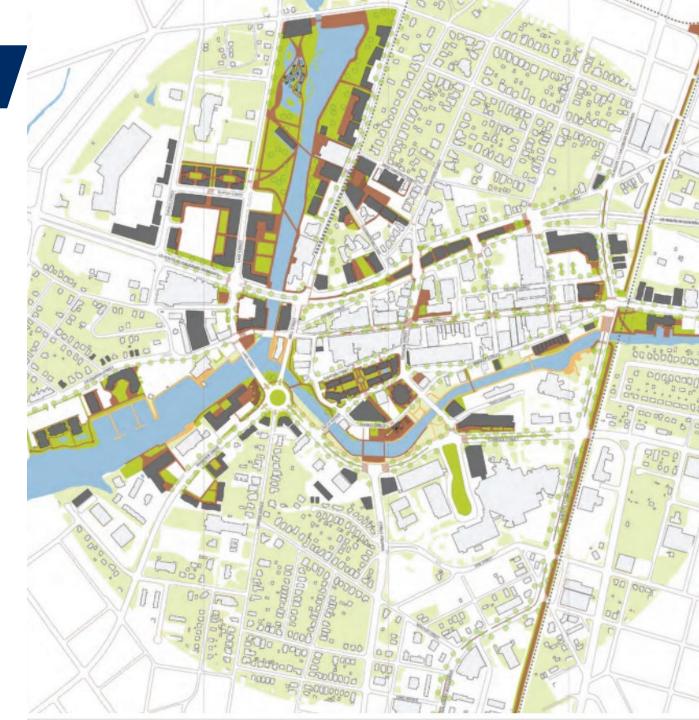
Previous Plans

- In the 13 years since the last Comprehensive Plan was completed, the City has moved forward with multiple sub-plans that build upon a future vision for the City
- The Comprehensive Plan Update will integrate and continue to expand on these plans moving forward



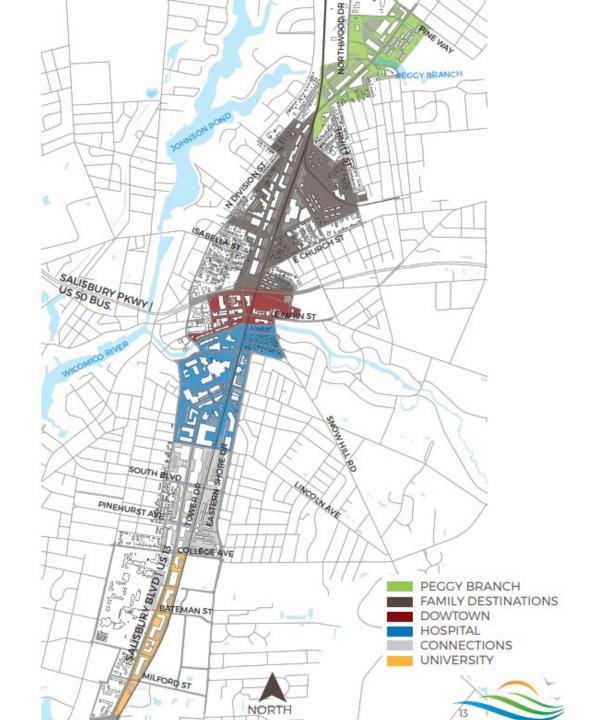
2016 Downtown Master Plan

- Proposed Infill Development in the downtown core
- Higher density and mixed use
- Attractive and walkable downtown serving as a cultural and economic center for the region
- First identified several policies and initiatives that have been completed, or have been carried forward into subsequent plans



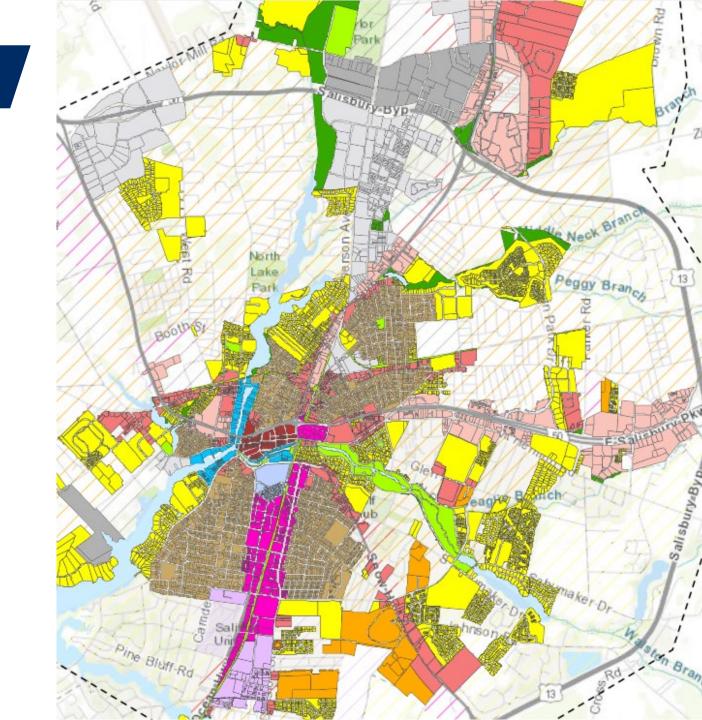
2017 US 13 Corridor Master Plan

- Incorporates recommendations from the Downtown Master Plan
- Extends opportunities for infill development along the US 13 Corridor
- Identifies unique redevelopment and investment opportunities for 6 distinct areas based on context
- Includes multimodal transportation access and safety improvements



2021 Draft Zoning Rewrite

- Modernizes the zoning code that was written in 1983
- More flexible and simplified ordinances
- Incorporates recommendations from the Downtown Master Plan, US 13 Corridor Plan, and Historic District Guidelines
- Form-based codes for zones targeted for major infill and redevelopment
- Developed in coordination with legal counsel and community stakeholder input
- Will be revisited after the adoption of the Comp Plan



2021 Draft MoveSBY Action Plan

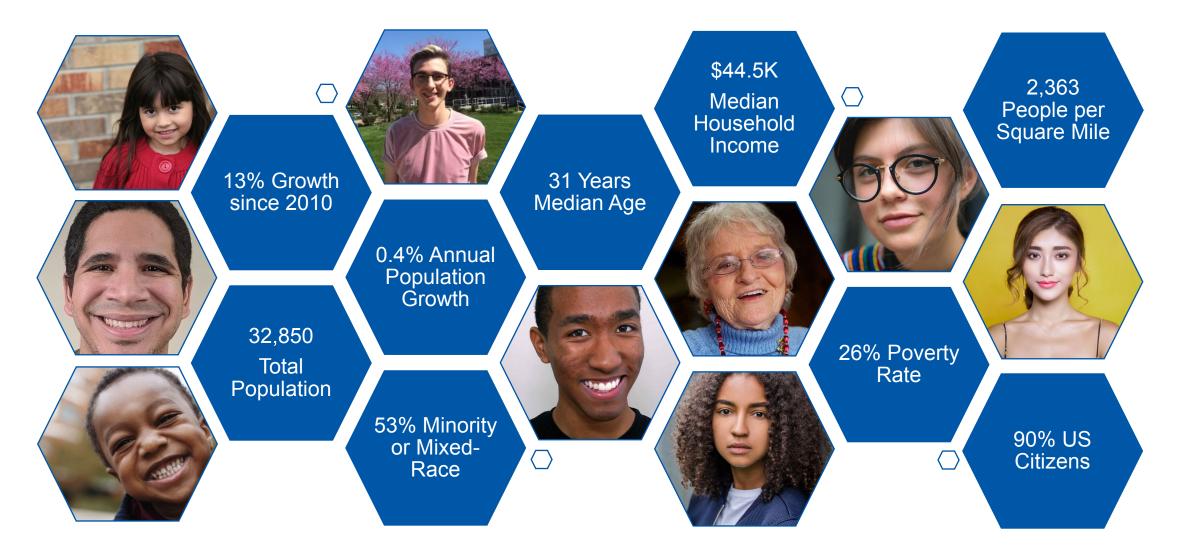
- Updating the Bike Master Plan
- Improve safety and connectivity for all roadway users
- Integrating new considerations for:
 - Equity
 - Vision Zero
 - Shared Mobility (for example Uber and Lyft)
 - Micromobility (for example Bird Scooters)
 - Microtransit
 - Transit Connectivity



Existing Conditions



Demographics



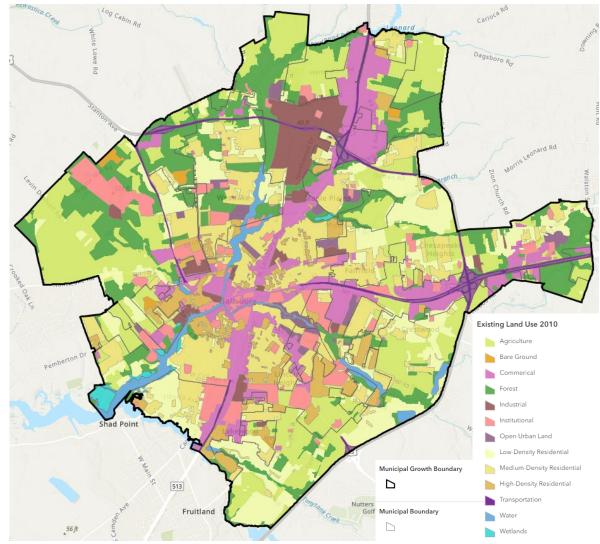
Mead& Hunt

Source: Salisbury, MD | Data USA

Land Use

Land Use	Within City Limits		Within Growth Boundary	
	Acres	Percent	Acres	Percent
Residential Areas	2,662.3	29.15%	7,368.6	34.77%
Low Density Residential Areas	280.4	3.07%	2,939.0	13.87%
Medium Density Residential Areas	1,479.7	16.2%	3,371.9	15.91%
High Density Residential Areas	902.2	9.88%	1,057.74	5%
Commercial Areas	1,747.5	19.13%	2,261.2	10.67%
Industrial	705.1	7.72%	853.56	4.03%
Institutional	557.1	6.1%	1,336.85	6.3%
Open Urban Lands	239.8	2.63%	433.5	2%
Agricultural	1,311.5	14.36%	4,577.1	21.6%
Forest	1,265.3	13.85%	3,417.9	16.13%
Water	305.6	3.35%	451.37	2.13%
Wetlands	97.3	1.07%	103.43	0.5%
Developing Lands	63.6	0.70%	91.13	0.43%
Transportation	179.0	1.96%	300.0	1.4%

2010 Land Use



Mead & Hunt

Housing

- 15,065 Housing Units
- 32.5% Owner-occupied
- 51.7% Renter-occupied
- 15.8% Vacant
- \$200.4K Median Home Value
- \$903 Median Monthly Rent
- 55.4 Years Average Age of Home
- 80% of Homes built before the year 2000
- 2,175 Income-Based or Subsidized Rent Apartment Units

Sources:

- <u>American Community Survey (ACS) (census.gov)</u>
- <u>Salisbury, MD (Maryland) Houses, Apartments, Rent, Mortgage Status, Home and Condo Value Estimator, Cars, Bedrooms, Owners, Prices, Averages, Residents Info (city-data.com)</u>
- HUD User Home Page | HUD USER





Mead&Hunt

Transportation

- Strategically located at the crossroads of US 50 and US 13
- Part of the Salisbury-Wicomico Metropolitan Planning Area (SWMPO) providing access to planning support and funding resources
- 129 Miles of City-Owned Streets
- Shore Transit offers six fixed-route bus public transit services in Salisbury
- SBY Regional Airport offers ~6 flights per day to other hub airports (outside City limit)
- Port of Salisbury is Maryland's second busiest port by tonnage with 6 privately-owned terminals on the Wicomico River
- Norfolk Southern owns and operates a rail line parallel to US 13 bisecting Salisbury
- Recent Safety improvements for Active Transportation
 - 13 dedicated bikeways installed
 - 6 protected bike lanes installed
 - 7 free right turns removed
 - 7 local streets with traffic calming
 - Additional off-road trails and safety improvements planned



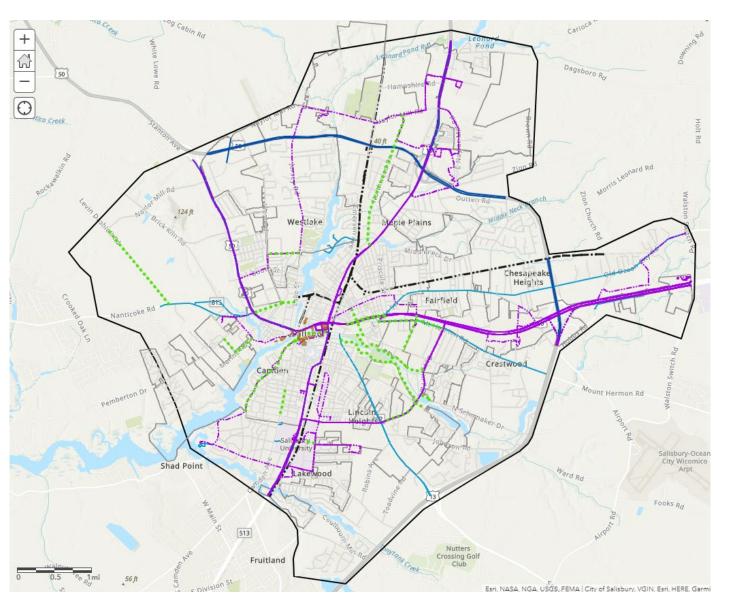
Streetscape improvements installed along Main Street in 2021



Mead & Hunt

South Division Street

Transportation Facilities



Municipal Parking Lots



Existing Bike Network

....

Shore Transit Bus Routes

Roadways

Local Streets

Railroads

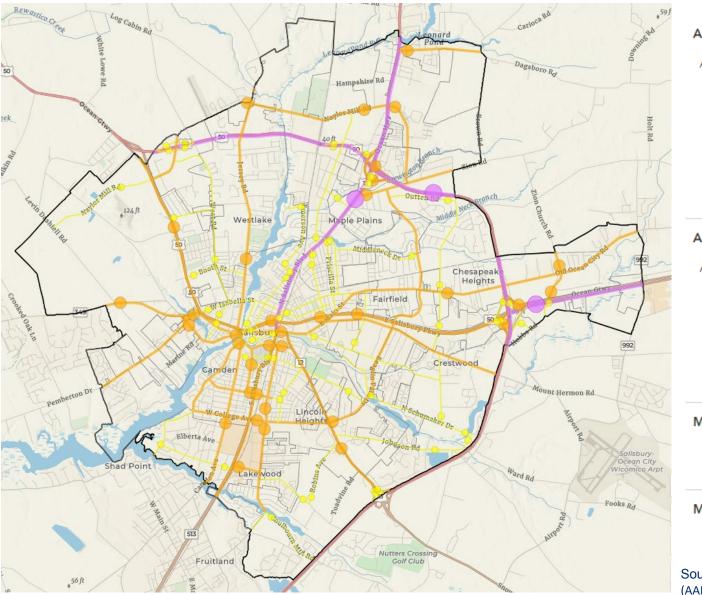
Municipal Boundary

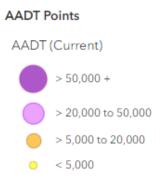
Growth Boundary

Mead & Hunt

 \square

Traffic Volumes





AADT Roads

- AADT (Current) > 50,000 + > 20,000 - 50,000 > 5,000 - 20,000
 - < 5,000

Municipal Boundary

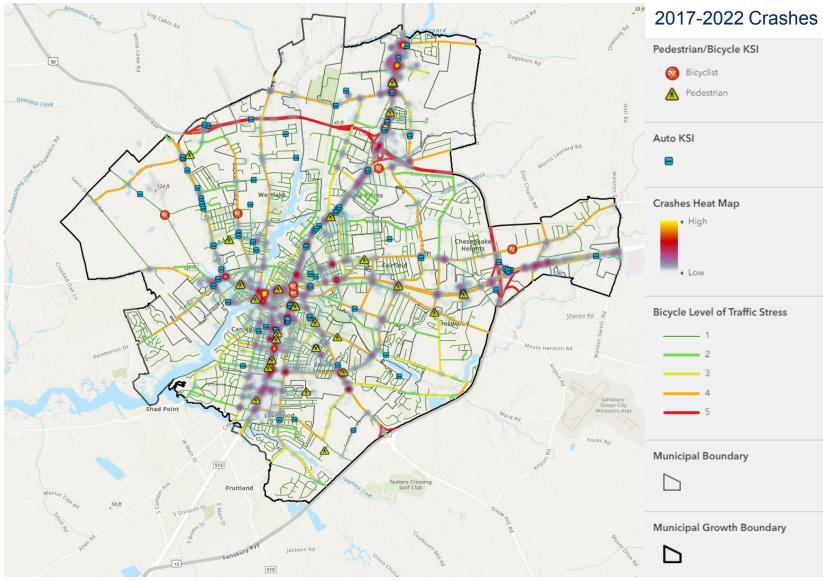
Municipal Growth Boundary



Source: <u>MDOT SHA Annual Average Daily Traffic</u> (AADT) - Overview (arcgis.com)

Mead & Hunt

Roadway Safety



State Routes

Killed or Seriously Injured (KSI)	Route Name			
3	SNOW HILL RD			
1	OLD OCEAN CITY RD			
1	MT HERMON RD			
10	S SALISBURY BLVD			
19	N SALISBURY BLVD			
2	SALISBURY BYPASS			
7	E SALISBURY PKWY			
2	W SALISBURY PKWY			
3	SALISBURY BYPASS			
16	OCEAN GATEWAY			
64	Total			
City Routes				
Killed or Seriously Injured (KSI)	Route Name			
4				

1	E CARROLL ST	
2	E CHURCH ST	
3	WEST RD	
1	S SCHUMAKER DR	
1	SMITH ST	
1	CAMDEN AVE	
1	DOWNING ST	
1	E MAIN ST	
1	N DIVISION ST#2	
1	W COLLEGE AVE	
1	DAVIS ST	
1	DELAWARE AVE	
1	DYKES RD	
1	LAKE ST	
1	E NAYLOR MILL RD	
1	NORTH BLVD	IC Llunt
19	Total	I&Hunt

Source: https://mdsp.maryland.gov/Pages/Dashboards/CrashDataDownload.aspx

Employment

- 15,469 Employed persons 16 years of age or older
- 5.7% Unemployment rate as of January 1, 2023
- Largest employment sector in Salisbury is education, health care, and social assistance representing 30.75% of the employed population
- Majority of Salisbury workers (72.7%) work within Wicomico County
- Majority of Salisbury workers (63.2%) travel less than 20 minutes to work

Employment Sector	% of Workers 2023
Educational services, health care, and social assistance	30.8%
Arts, entertainment, recreation, accommodation and food services	16.6%
Manufacturing	11.9%
Retail trade	10.0%
Professional, scientific, management, and administrative services	6.4%
Other services, except public administration	5.6%
Public administration	4.5%
Construction	4.1%
Transportation and warehousing, and utilities	3.1%
Finance and insurance, and real estate and rental and leasing	2.0%
Information	2.6%
Agriculture, forestry, fishing and hunting, and mining	1.7%
Wholesale trade	0.9%
Total	100.0%
Source: American Community Survey (ACS) 2021 5-Year Estimates, U.S. Census Bureau	





Mead&Hunt

Community Facilities

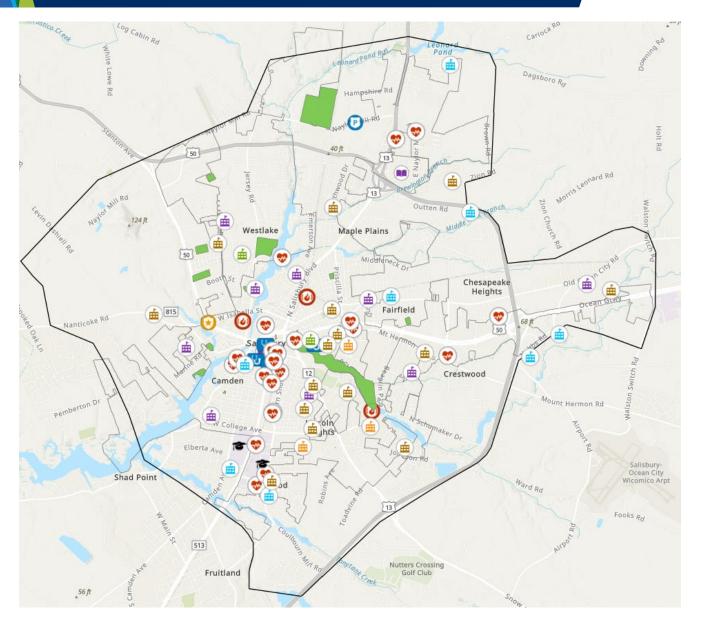
- Wicomico County Seat
 - 3 Executive / Administration Offices
 - 1 Courthouse
 - Shared resources with the City of Salisbury
- 18 Parks
 - 57 Park Parcels
 - 328.7 Acres of Parkland
 - Salisbury Zoo
- 1 Civic / Recreation Center
- 2 Police Stations (1 for the City, 1 for the County)
- 3 Fire Stations
- Public Works Facilities (excluding water services)
 - Mechanics, storage, and maintenance yards
 - Waste management
- 2 Public Libraries
- 54 Schools
 - 1 Pre-K
 - 9 Elementary Schools
 - 2 Middle Schools
 - 3 High Schools
 - 8 Private Schools
 - 1 Higher Education
 - 14 "Other" Schools
- Public Health and Wellness
 - 24 Medical Centers
- SHA District 1 Maintenance Shop





Mead&Hunt

Community Facilities



School	Municipal Police Station
College	\odot
Elementary School	
High School	County Police Station
Middle School	•
(f) Other	Public Libraries
Private	
Health Wellness	Administrative Buildings
V Health Department	
😻 Medical Center	Municipal Growth Boundary
	Ь
Parks	Municipal Boundary
Fire Station	
0	

Mead & Hunt

Water Resources

- NPDES permit for upgraded WWTP achieving ENR treatment with capacity for growth
- Water Allocation permit for two WTPs drawing from different aquifers
- Construction of a third high capacity well in the Paleochannel for redundancy
- Phase II MS4 Permit
- Industrial Stormwater Permits at WWTP and City Service Center
- Stormwater Utility
- Municipally owned Green Infrastructure
- Utility extension policy for surrounding County neighborhoods with failing septics and water contaminants/PFAS

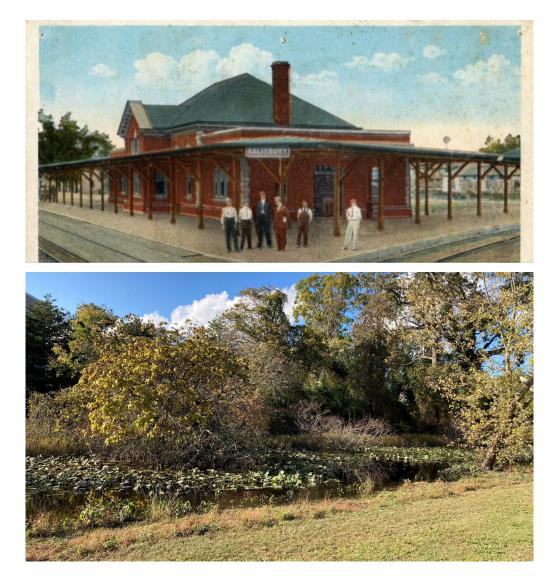




Mead&Hunt

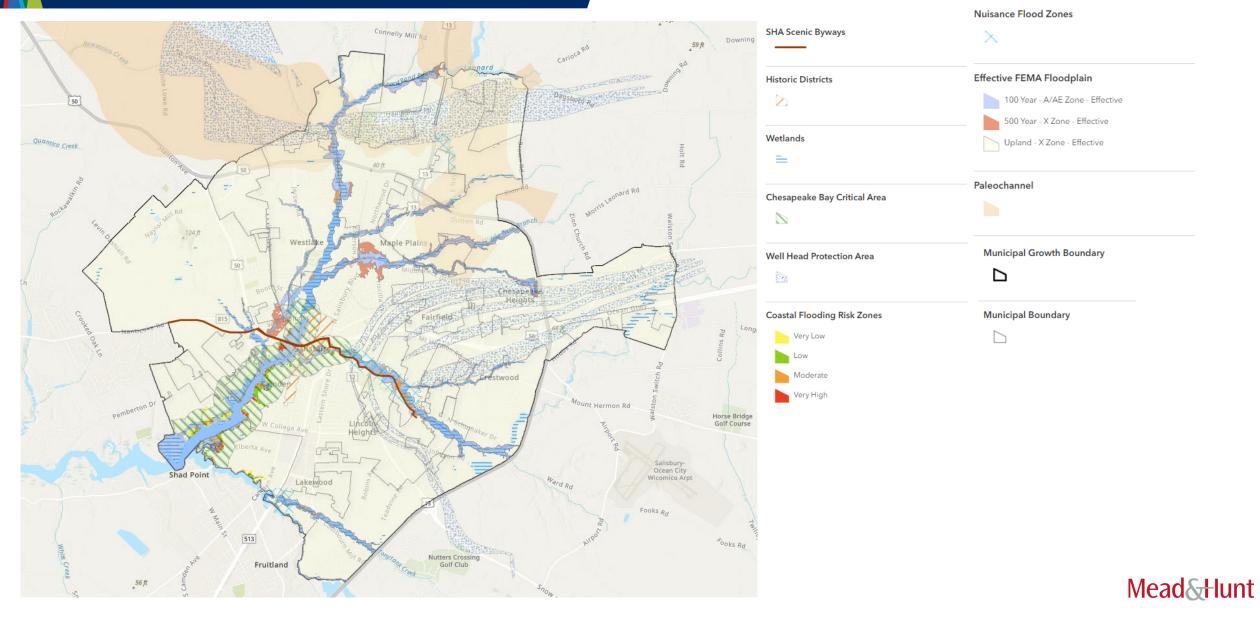
Environment

- Chesapeake Bay Critical Area
- Historic Districts and Historic Sites
- Source Water Protection and Wellhead
 Protection Areas
- Floodplains
- Lower Wicomico TMDL
- Forest Preservation Naylor Mill Forest
- Environmental Policy Task Force
- Urban Tree Canopy Study





Environment



Goals & SWOT Analysis



Sustainable Development Goals



Mead &

SWOT Analysis

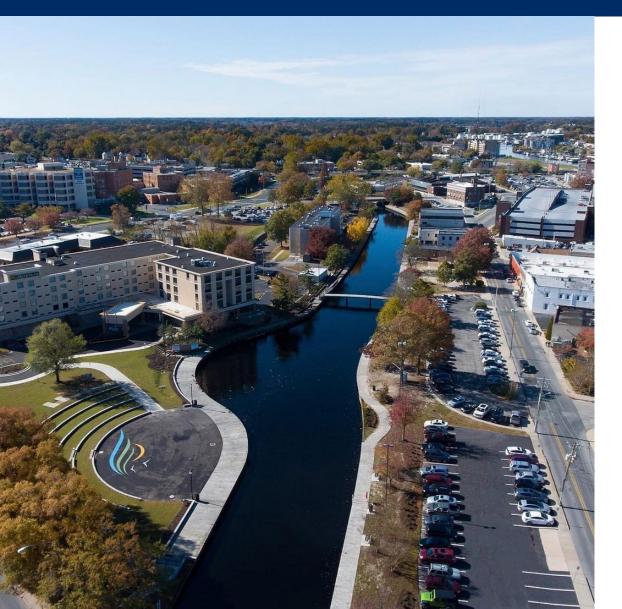
Internal and Current Issues Affecting the City of Salisbury



Mead &

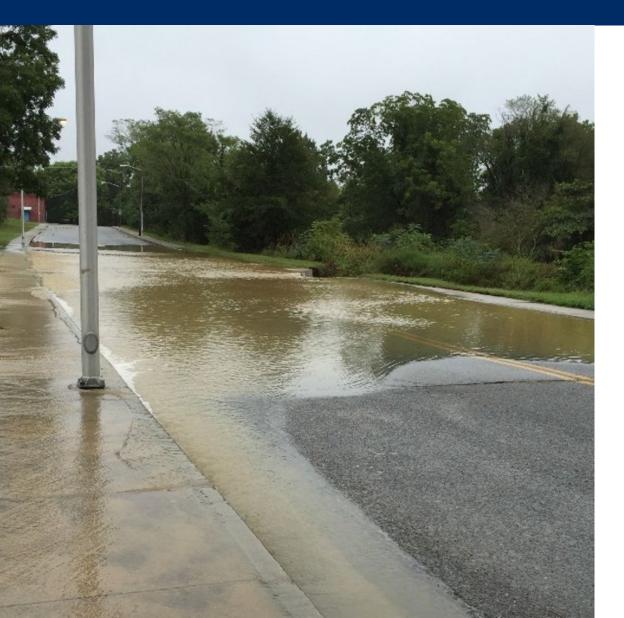
External and Future Issues Affecting the City of Salisbury

Strengths



- Fastest growing region in Maryland
- Local presence of regional economic anchors including the Wicomico County Seat, Peninsula Regional Health Center, Salisbury University, and Perdue Farms
- Regional transportation crossroads with easy access north and south along US 13 and east and west along US 50
- Development incentive programs for increasing housing stock
- Charming historic character
- Walkable downtown and residential neighborhoods
- Miles of public waterfront access and high-quality parks
- Partnership with SWMPO and Wicomico County
- The City has made consistent progress towards implementing an established and unified vision

Weaknesses



- 26% of population is living in poverty
- Patchy municipal boundary confuses growth and service areas
- Older housing stock with more costly needs for maintenance and repairs
- Lack of affordable housing
- Disparities in access to parks and recreation amenities
- Aging public infrastructure
- Areas prone to nuisance flooding
- Areas of traffic congestion and safety concerns
- Areas that are noncompliant with ADA
- Unconnected and unprotected bicycle networks

Opportunities



- Under-utilized properties have potential for higher value redevelopment
- Hospital and University expansion can occur in partnership with the City's vision for new development
- Changing zoning ordinances can provide greater flexibility and attract higher quality new development
- Port expansion opportunities
- Historic levels of federal funding opportunities for infrastructure investments
- State funding programs can support the City's goals and serve as a local match for federal dollars

Threats



- Varying reactions, preferences, and priorities by different stakeholder groups
- Resistance to change
- Upgrading and maintaining aging infrastructure
- Increasing Truck traffic and potential impacts to communities
- Impacts associated with more severe weather and flooding with potential climate change

Draft Vision Statement

Salisbury ~ The Comfortable Side of Coastal ~ is the new up-and-coming urban center offering a culturally-rich, economically-diverse, safe, resilient, and attractive place to call home. Salisbury can celebrate its unique cultural and architectural history with new development that is environmentally-sensitive, inclusive, and complimentary to the historic fabric while still attractive and functional for contemporary lifestyles.



Next Steps



How can you help?

- Tell people about this plan
- Advertise the website and public meeting
- Post on social media
- Stay engaged, and keep an open mind

Questions & Discussion