#### **RESOLUTION NO. 2697**

BE IT RESOLVED, by the City of Salisbury, Maryland that the following individual is appointed to the Central City District Commission for the term ending as indicated.

Name Jonathan C. Pilchard Term Ending 11/2018

THE ABOVE RESOLUTION was introduced and duly passed at a meeting of the Council of the City of Salisbury, Maryland held on November 14, 2016.

ATTEST:

Kimberly R. Nichols

CITY CLERK

John R Heath

PRESIDENT, City Council

APPROVED BY ME THIS

day of the day, 20

Jacob R. Day
MAYOR, City of Salisbury

INTER	
	MEMO
OFFICE	

### OFFICE OF THE MAYOR

To:

Tom Stevenson, City Administrator

From:

Julia Glanz, Assistant City Administrator

Subject:

Appointment to the Central City District Commission

Date:

October 31, 2016

Mayor Day would like to appoint the following person to the Central City District Commission:

Name

Term Ending

Jonathan C. Pilchard

11/2018

Attached you will find information from Jonathan C. Pilchard and the Resolution necessary for his appointment. Please forward this information to the City Council so it may be placed on their agenda for the next Council meeting. Please let me know if you have any questions.

Attachment

cc: Mayor Day

Jennifer Miller



September 28, 2016

Jonathan Clayton Pilchard 118 East Main Street Salisbury, Maryland 21801

The Honorable Mayor Jacob Day 125 North Division Street Salisbury, Maryland 21801

VIA: Email

RE: Letter of Intent - Appointment to Central City District Commission

To the Hon. Mayor Day,

In an effort to serve the community for which I have been a member of for a quarter century, I wish to inform you that I intend to seek a position to serve on the Central City District Commission, with your consent and appointment. I feel I am well suited for this position based on my background in accounting and derivative and alternative investments trading. Furthermore, I am a young and ambitious entrepreneur who lives and works in downtown Salisbury. I can see the potential our fine city has and I wish to do my part in helping it achieve that potential. It is for this reason I respectfully submit to you this letter of intent to serve on the Central City District Commission. Thank you for your time and consideration!

Very Truly Yours,

Jonathan Clayton Pilchard

# JONATHAN CLAYTON PILCHARD

18 East Main Street, Salisbury, Maryland 21801 (443) 359-0916 JPILCHARD@GMAIL.COM

#### PERSONAL STATEMENT

A detailed, analytical Accounting Professional with demonstrated experience in general accounting functions, excelling at financial statement development and reporting, as well as regulatory compliance; Exhibits superior analytical skills with expertise in investments and portfolio management; Effective collaborator and consummate professional, working with business managers to resolve variances, refine forecasts, and identify opportunities for process improvements; Excellent communicator and presenter who works well with individuals at all levels of an organization; Possesses exceptional academic qualifications, including a Bachelor of Business Administration in Management from James Madison University (2012) and a Bachelor of Science in Accounting from Salisbury University (2015).

#### SELECTED HIGHLIGHTS

Led day-to-day accounting functions of three separate business entities, and delivered exceptional results.

Improved methods for handling all residential and commercial accounts receivable, accounts payable, inventory, and independent subcontractor payroll for floor covering business unit.

Engaged in and expertly performed general accounting consultations for entrepreneurs and small businesses owners, including the development of pro forma financial statements

Maintained strict compliance with Financial Industry Regulatory Authority, Securities and Exchange Commission, and the accounting principles generally accepted in the United States.

Integrated software solutions to more efficiently manage accounts payable, general bookkeeping, and independent subcontractor payroll for residential and commercial real estate business units.

#### **EDUCATION**

Salisbury University, Salisbury, MD: 2015

Bachelor of Science – Accounting Awards/Honors: Dean's List

James Madison University, Harrisonburg, VA: 2012 Bachelor of Business Administration – Management

CORE COMPETANCIES		
General Ledger Functions	Payroll	US GAAP
Cash Flow Projections	Portfolio Management	Financial Services
Accounting & Tax Software	Investments	Consulting

#### ADDITIONAL CREDENTIALS

TECHNICAL SKILLS	Microsoft Office (Word, Excel, PowerPoint, Outlook, Access, Publisher) / Bloomberg BNA: Tax & Accounting/ Sage 50 / Sage Businessworks / QuickBooks Online / Quickbooks Desktop / Quickbooks ProAdvisor Certified /RFMS / ThinkOrSwim / IB Workstation/ TradingView / Adding Machine
HONORS & AWARDS	<ul> <li>CPA Candidate</li> <li>Dean's List - Salisbury University</li> <li>Ratcliff Foundation Entrepreneurship Contest</li> <li>Second Round Contestant</li> </ul>
ORGANIZATIONS	Maryland Association of CPAs (MACPA)     American Institute of CPAs (AICPA)
INTERESTS	Entrepreneurship / Derivatives & Alterative

Investments/Politics / Environmental Science

#### PROFESSIONAL EXPERI-

Honest Oysters of Maryland, LLC Salisbury, Maryland Chief Financial Officer

2016 - Present

Directly responsible for the flawless execution of all financial, managerial, marketing, and compliance functions.

Created and implemented numerous systems within the financial department that significantly increased productivity, accuracy and efficiency of accounting practices.

Addressed complex problems as they arose and developed strategic solutions.

### Osman Diaz Capital Partners, LLC Salisbury, Maryland

2016 - Present

Manager, Derivatives Specialist

Expertly manage a diverse portfolio of exchange-traded derivative securities, ranging from equity and ETF option and spread contracts to index, energy, and interest rate futures contracts.

Orchestrate all day-to-day operational and financial compliance, reporting, and record-keeping.

Maintain strict compliance with Financial Industry Regulatory Authority (FINRA), Securities and Exchange Commission (SEC), and the accounting principles generally accepted in the United States.

Currently organizing and executing procedures to wind-up operations

#### Blackacre Holdings, LLC Salisbury, Maryland

2015 - Present

<u>Мопадег</u>

Oversee a growing portfolio of business interests and marketable investments.

Engage in and expertly perform general accounting consultations for entrepreneurs and small business owners, including the development of pro forma and compiled financial statements.

Ensure the best possible results for all financial, managerial, marketing, operations and compliance functions

## S. Lee Smith, Jr., Inc. T/A Value Carpet One Salisbury, Maryland

2012 - Present

Senior Accountant

Lead day-to-day accounting functions of three separate business entities, and deliver exceptional results.

Improved methods for handling all residential and commercial accounts receivable, accounts payable, inventory, and independent subcontractor payroll for floor covering business unit.

Integrated software solutions to more efficiently manage accounts payable, general bookkeeping, and independent subcontractor payroll for residential and commercial real estate business units.

Perform compliance functions for independent subcontractors while under strict deadlines and heavy workload.

#### ADarchy, LLC Salisbury, Maryland

2012 - Present

Member

Develop and maintain a captivating website and web space for e-commerce and client interactions.

Ensure success for all financial, managerial, marketing, operations and compliance functions, including development of partnership tax returns and financial statements.